**POONAM GUPTE**

**302.635.4211 / POONAM.SUMEDH@GMAIL.com**

Over 10 years of experience in IT as BI Report Developer, Data Analyst, Onsite Coordinator. Skilled in Requirements Gathering and Definition, Design and Development of Reports for Management and Exception Reporting, Strong in Data Analysis and Reporting using Analysis and BI Reporting tools. Excellent collaborating with customers, project managers, developers and QA to deliver business needs.

### CORE COMPETENCIES

### 

|  |  |  |
| --- | --- | --- |
| * Business and Data Analysis * Project Management * Training/Mentoring | * Requirements Gathering * Strategic Planning/Analysis * Onsite coordinator | * Data Reporting * Report development * Client Relations |

### TECHNICAL SKILLS

|  |  |
| --- | --- |
| Databases | SQL; Oracle 9i/11; SQL Server 2008; Sybase12; IBM DB2 |
| Tools | Business Objects; Cognos 10; Tableau 10; Microsoft Analysis Services (MSAS) QlikView, DB Artisan; ProClarity; Intelligent Apps; TOAD; SQL Developer; Aveksa, Informatica, SSAS, MS office |
| Domains | Banking and Financial Services; Insurance; Healthcare |

**Simplilearn** (Completed six months of tableau training) 07/ 2017- 03/2018

* Trained and successfully completed project on tableau.
* Create Rich dashboards and reports using Tableau, performed data analysis.
* Created different visualizations using Bars, Lines and Pies, Maps, Scatter plots, Gantts, Bubbles, Histograms, Bullets, Heat maps and Highlight tables.
* Prepare Test Cases and Scenarios and Test Evaluation and Summary Reports.

**ART OF LIVING** (working for nonprofit as a volunteer) 07/2014 – till date

* Developed and maintained presentations and dashboards, and managed client communications and participant registrations (Used Tableau, MS Excel)
* Managed the web portal to support customers reservations and information, sliced and diced information to create dashboards, to provide customer information across country, state.
* Performed data consolidation activity.
* Organized and facilitated self-development/improvement courses at the local and national levels; served as the hospitality/Operations lead during 2 national events that hosted over 3,000 guests.

### PROFESSIONAL EXPERIENCE

**DEPOSITORY TRUST & CLEARING COPORATION (TATA CONSULTING SERVICES/Clairvoyant Techno Solutions Inc),** Jersey City, NJ 11/2013 - 2/2014

**Senior Programmer Analyst**

* Led the design, development, and implementation of a Proof of Concept (POC) Dashboard using Cognos.
* Gathered and defined functional, business and data requirements
* Managed onsite/offshore resources
* Built Drill Up/Drill Down reports and enhanced existing reports using Framework Manager platform
* Created mappings and sessions to implement technical enhancements for the data warehouse

**DEPARTMENT OF HEALTH (INFOSYS TECHNOLOGIES/ Clairvoyant Techno Solutions Inc),** Washington, DC 3/2013 – 11/2013

**Senior Analyst / Developer on the Affordable Care Act (Obama Care) project**

* Designed and developed report specifications through engagement with key business users, gathered technical and functional requirements for standard and ad-hoc reports
* Analyzed data, created data mapping documents, and conducted tuning to enhance performance
* Constructed complex reports with SAP BO BI 4.1 web intelligence applications (webi) that featured multiple groupings, drilldowns, parameter fields, formulas, and conditional formatting.
* Managed 508 Compliance activities to ensure accessibility to all users to the Healthcare.gov website.

**BANK OF AMERICA (TATA CONSULTING SERVICES),** Cranford, NJ 1/2012 – 2/2013

**Senior Cognos Developer,** 7/2012 – 2/2013

* Designed and configured reporting solutions through leverage of Cognos and **SQL Server** for a variety of applications.
* Leveraged functional specifications to architect technical design documents for studio reports.
* Created Drill-Through reports from the Cognos Dashboard to convert Trend reports to Summary reports and vice versa.
* Trained team members on best practices in using Cognos.

**On-site Coordinator/Cognos Developer,** 1/2012 – 7/2012, Pennington, NJ

* Led all facets of planning and migration from a Cognos 8.5 to a Cognos 10.1.1 platform, including coordination with offshore teams to assign and review project tasks.
* Ensured a smooth transition without significant downtimes.
* Built dynamic dashboards to report data quality and performed rigorous testing of models and reports.

**MORGAN STANLEY SMITH BARNEY (TATA CONSULTING SERVICES),** New York 3/2011 –11/2011

**IT Analyst – GWM** MSSB Lift and Shift & MSSB Aveksa Reporting

* Designed a dataset onboarding process for 10 complex applications within a 30-day period.
* Engaged with application teams to determine requirements, roles, and responsibilities, and authored a comprehensive Business Requirements Document (BRD).
* Prepared Functional Requirements Documents for Weekly Collections and Transfers Review Projects.
* Used **Aveksa Reporting** tool to create reports for entitlements reviews.
* Prepared project plan using MS Project and project flow diagrams using MS Visio

**Barclay’s Capital (TATA CONSULTING SERVICES),** New York05/2010 – 02/2011

**Onsite coordinator, Project Lead -** Sybase Exodus-Fixed Income/Compliance

* Database migration project from Sybase to Oracle 10g/ Sql Server 2008
* Gathered requirements in discussion with client and other stakeholders and documented them
* Analyze process and data flows, upstream and downstream dependencies and prepare project plan
* Conduct Data Analysis and Profiling
* Prepare test cases and scenarios, execute test plan for migrated **Business Objects** reports
* D**esign Universe** and recreate existing Crystal Reports to Webi.
* Wrote **SQL queries, PL/SQL stored procedures, functions, packages, triggers**.
* **Created reports** using various Business Objects functionalities like Queries, Slice and Dice, Drill Down, Functions, Cross Tab, Master Detail etc.

**Morgan Stanley(TATA CONSULTING SERVICES), Pune, India** 8/2008 – 4/2010

**Business Object Analyst and Developer - Cancel and correct reporting(Equity/LD)**

* Created daily, weekly and monthly reports for cash equity and listed derivatives.
* Designed and developed Universes (model) for **Listed Derivative and Cash Equities**.
* Prepared end to end development from schema creation, report development to report maintenance.
* Migrated from **Business Objects XI R2 to Business Objects XI R3**
* Interacted with users for training and identifying enhancements and bug fixes
* Used **Designer Module** to implement Universes, Joins between Tables, and created **prompts** and queries, parsing of Universes, and created **Contexts and Alias Tables** to remove cyclic dependencies.
* **SQL queries** have been used on the Universe as Derived Tables.
* Designed and Developed **Web intelligence** reports based on the business requirements
* Created mappings in **Informatica.**

**Morgan Stanley (TATA CONSULTING SERVICES), PUNE, India** 7/2007- 7/2008

**Lead Analyst and Developer - Swaps Metrics**

* Analysis, development and optimization of Swap cubes used for reporting by Swaps operations
* Project estimation, analysis, requirement gathering, design, development, testing and deployment.
* Interacted with IT and business groups for reverse engineering.
* Design and develop cubes using MSAS with Sybase as the database
* Improved query performance of existing Cubes

**Check free Investment Services (Satyam Computers)** 1/2006- 4/2006

**Business Objects Developer-Enhanced Portfolio Management**

* Create and distribute reports related to portfolio management
* Created reports used by senior fund managers, which includes details of various portfolio managers, projects handled by them and the hierarchy followed as a part of portfolio management using actuate and business object 5.1.
* Responsible for data mapping activities with DBA’s to finalize the schema.

**Cigna Insurance (Satyam Computers) – Developer** 7/2005- 12/2005

* Prepare reports to comply with Sarbanes Oxley Act implementation.
* Change existing schema and reports required due to the regulation.
* Development of reports, unit testing and regression test case design.
* **Created reports** using Business Objects functionalities like Queries, Slice and Dice, Functions.
* **Scheduled Reports, unit tested the reports.**

**Satyam Computers - GE Power System (now known as GE Energy)** 12/2003- 6/2005

**Role: BO Lead**

* Provide end-to-end data warehousing solution through analysis, development, testing, integration, deployment and maintenance of data marts.
* Create and Maintain repository using BO 6.5 Supervisor, **managed production servers.**
* Creation of users, groups, categories and migration from BO 5.1 to BO 6.5
* Data **modeling**, **Creating** and **maintaining** of Universes.
* **Created standard and ad-hoc reports** from various Universes.
* Exported the Reports to the Broadcast Agent Server, Server to Schedule and Monitor the Reports.
* **Worked on Integration testing,** **QA, UAT,** and **beta testing**
* Creating **Users** and **User Groups**.
* **Exported** the universes to the Repository to make resources available to the users

### EDUCATION & PROFESSIONAL DEVELOPMENT

**Master of Computer Application (MCA)**, Government Gitanjali College/Rajiv Gandhi Technical University

**Bachelor of Science, Mathematics, Physics, Computer Science**, Satya Sai College/Barkatullah University Bhopal

**Certifications**

* NSE-NCFM Certification: Financial Markets: A Beginners' Module
* DB2 Fundamentals 730
* IBM Certified Designer - Cognos 10 BI Reports
* Tableau 10 (Simplilearn)